

DISCLOSURE OF PRINCIPALS FORM

CERTIFICATE DISCLOSURE OF OWNERSHIP/PRINCIPALS

1. Definitions

"City" means the City of Las Vegas.

"City Council" means the governing body of the City of Las Vegas.

"Contracting Entity" means the individual, partnership, or corporation seeking to enter into a contract or agreement with the City of Las Vegas.

"Principal" means, for each type of business organization, the following: (a) sole proprietorship – the owner of the business; (b) corporation – the directors and officers of the corporation; but not any branch managers of offices which are a part of the corporation; (c) partnership – the general partner and limited partners; (d) limited liability company – the managing member as well as all the other members.

2. Policy

In accordance with Resolution 79-99 and 105-99 adopted by the City Council, Contracting Entities seeking to enter into certain contracts or agreements with the City of Las Vegas must disclose information regarding ownership interests and principals. Such disclosure generally is required in conjunction with a Request for Proposals (RFP). In other cases, such disclosure must be made prior to the execution of a contract or agreement.

3. Instructions

The disclosure required by the Resolutions referenced above shall be made through the completion and execution of this Certificate. The Contracting Entity shall complete Block 1, Block 2, and Block 3. The Contracting Entity shall complete either Block 4 or its alternate in Block 5. Specific information, which must be provided, is highlighted. An Officer or other official authorized to contractually bind the Contracting Entity shall sign and date the Certificate, and such signing shall be notarized.

4. Incorporation

This Certificate shall be incorporated into the resulting contract or agreement, if any, between the City and the Contracting Entity. Upon execution of such contract or agreement, the Contracting Entity is under a continuing obligation to notify the City in writing of any material changes to the information in this Certificate. This notification shall be made within fifteen (15) days of the change. Failure to notify the City of any material change may result, at the option of the City, in a default termination (in whole or in part) of the contract or agreement, and/or a withholding of payments due the Contracting Entity.

**CERTIFICATE – DISCLOSURE OF OWNERSHIP/PRINCIPALS
(CONTINUED)**

Block 1	<u>Contracting Entity</u>
Name	LiveWork, LLC
Address	41 East 60th Street 6th Floor New York NY 10022-1081
Telephone	212-486-4444
EIN or DUNS	

Block 2	Description
Subject Matter of Contract/Agreement: First Amendment to Exclusive Negotiation Agreement	
RFP #:	N/A

Block 3	Type of Business
<input type="checkbox"/> Individual <input type="checkbox"/> Partnership <input checked="" type="checkbox"/> Limited Liability Company <input type="checkbox"/> Corporation	

Block 4	<u>Disclosure of Ownership and Principals</u>		
In the space below, the Contracting Entity must disclose all principals (including partners) of the Contracting Entity, as well as persons or entities holding more than one-percent (1%) ownership interest in the Contracting Entity.			
	FULL NAME/TITLE	BUSINESS ADDRESS	BUSINESS PHONE
1.	PLEASE SEE ATTACHED DISCLOSURE		
2.			
3.			
4.			
5.			
6.			
7.			
8.			

The Contracting Entity shall continue the above list on a sheet of paper entitled "Disclosure of Principals – Continuation" until full and complete disclosure is made. If continuation sheets are attached, please indicate the number of sheets: 3 sheets

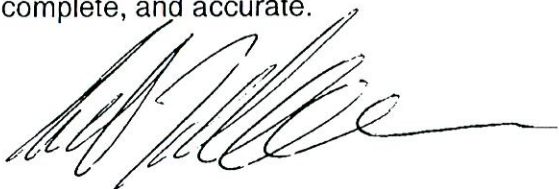
Block 5 **Disclosure of Ownership and Principals - Alternate**

If the Contracting Entity, or its principals or partners, are required to provide disclosure (of persons or entities holding an ownership interest) under federal law (such as disclosure required by the Securities and Exchange Commission or the Employee Retirement Income Act), a copy of such disclosure may be attached to this Certificate in lieu of providing the information set forth in Block 4 above. A description of such disclosure documents must be included below.

Name of Attached Document: _____

Date of Attached Document: _____ Number of Pages: _____

I certify, under penalty of perjury, that all the information provided in this Certificate is current, complete, and accurate.



Barnet L. Liberman

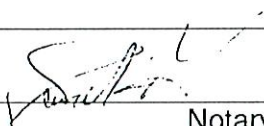
Name

September 24, 2007

Date

Subscribed and sworn to before me this 24
day of SEPTEMBER

_____, 2007.

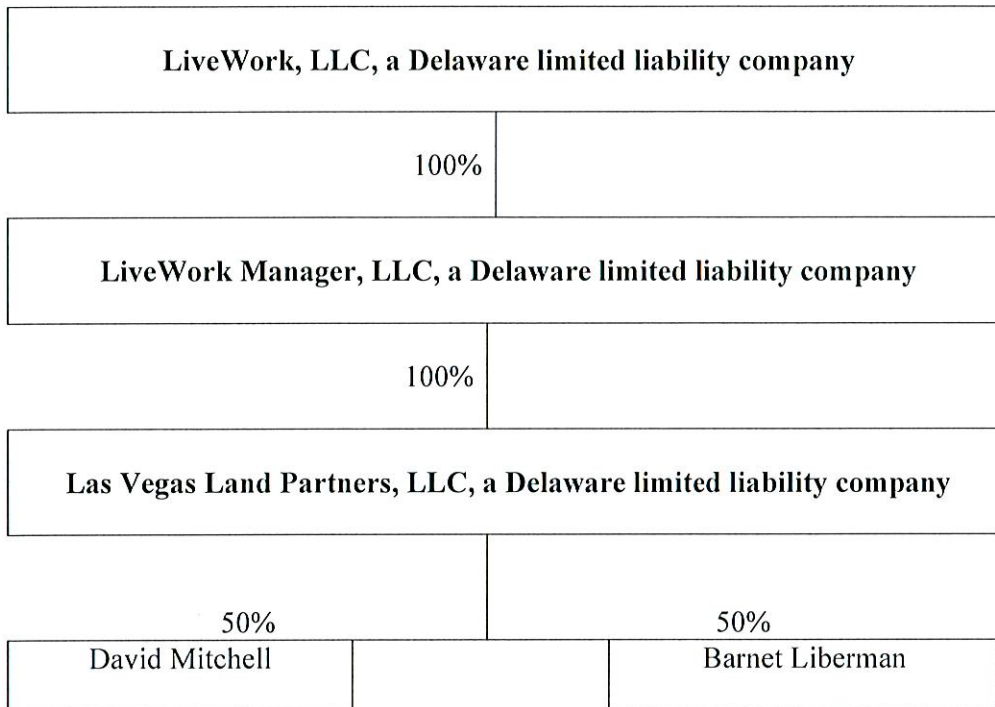


Notary Public

JANET GRONIERI
Notary Public, State of New York
No. 31-4501747
Qualified in New York County
Commission Expires May 31, 2011

ORGANIZATIONAL STRUCTURE

LIVEWORK, LLC



ORGANIZATIONAL CHART

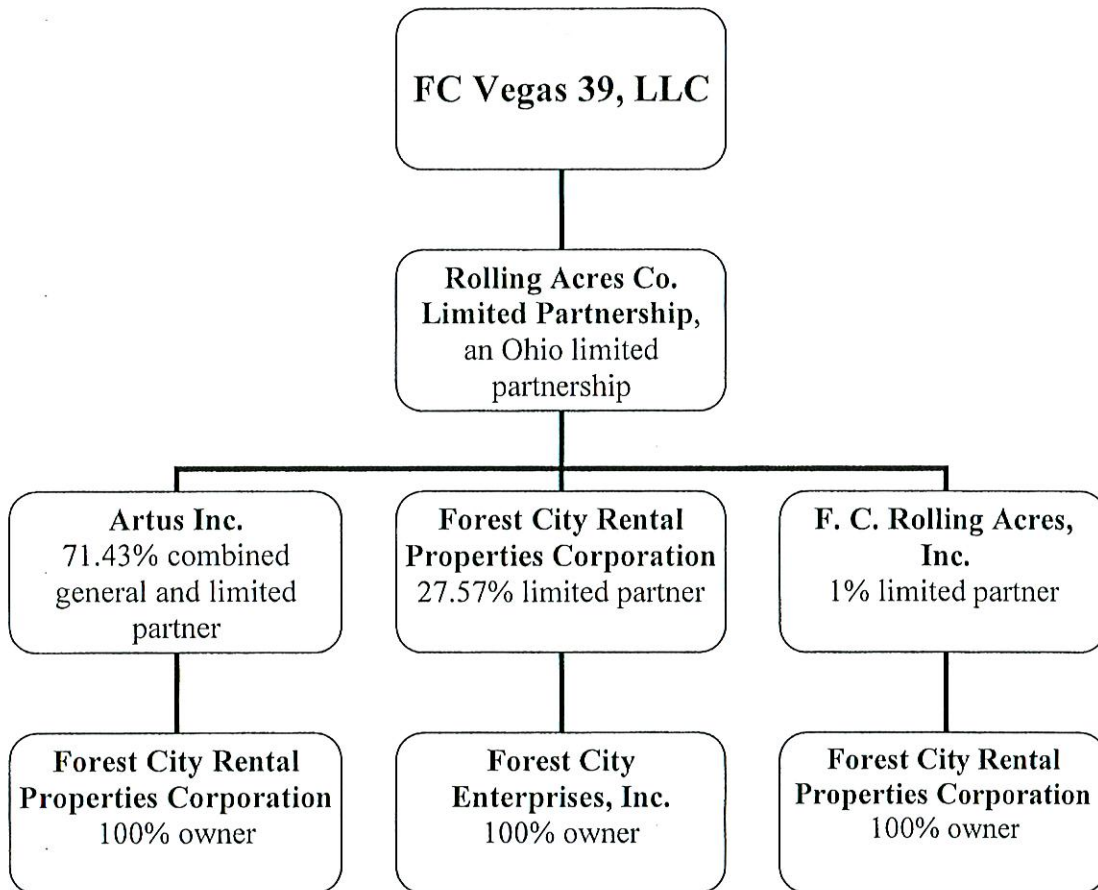
FC VEGAS 39, LLC,

a New York Limited Liability Company

50 Public Square, Suite 1360

Cleveland, Ohio 44118

Phone: 216.621.6060 / Fax: 216.263.6206



ORGANIZATIONAL CHART

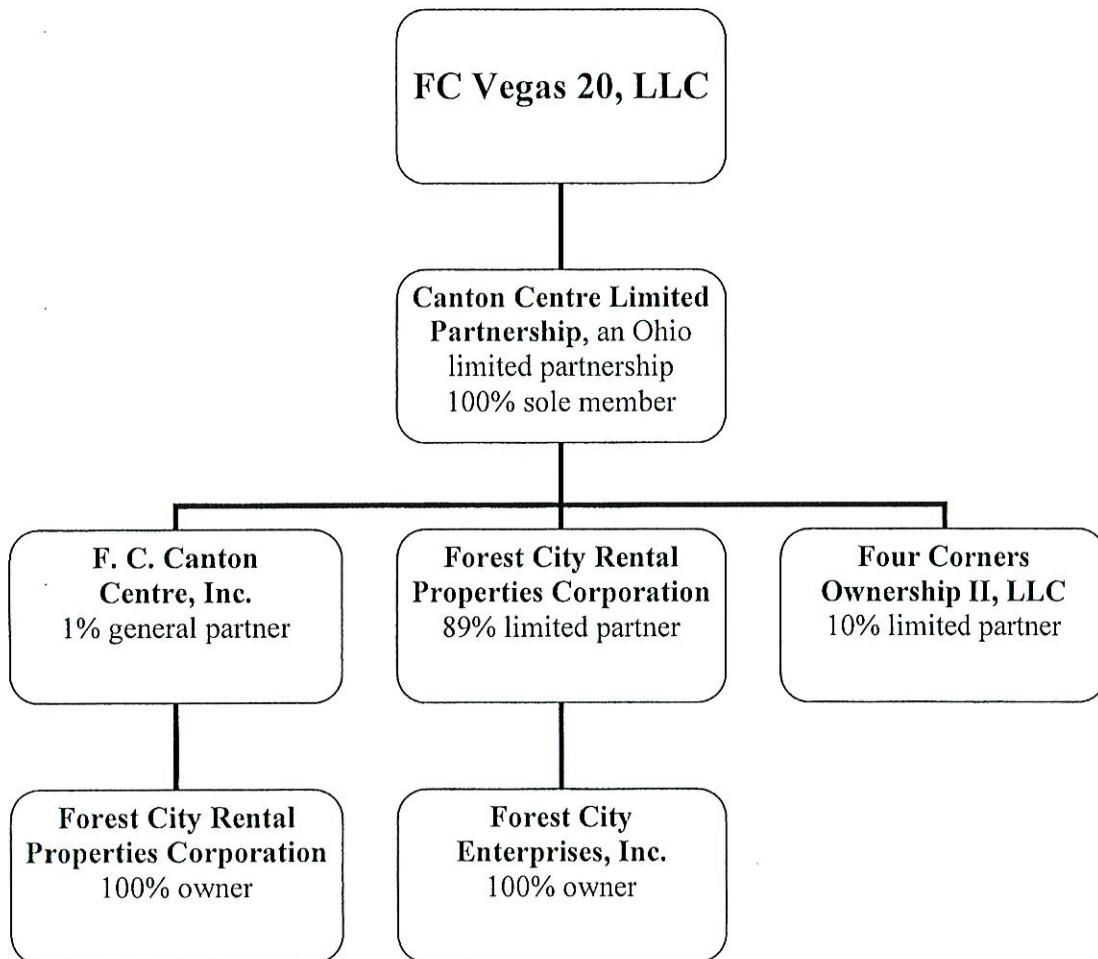
FC VEGAS 20, LLC,

a Nevada Limited Liability Company

50 Public Square, Suite 1360

Cleveland, Ohio 44118

Phone: 216.621.6060 / Fax: 216.263.6206



FORESTCITY

ENTERPRISES

Office of the General Counsel

File No.

September 25, 2007

Bill Arent, CEcd, Redevelopment Manager
City of Las Vegas Redevelopment Agency
Office of Business Development
400 Stewart Avenue
Las Vegas, NV 89101

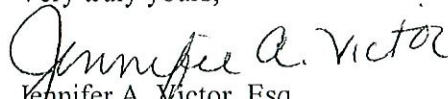
RE: Forest City Enterprises, Inc.

Dear Mr. Arent,

Pursuant to your request, please accept this letter as confirmation on behalf of Forest City Enterprises, Inc. ("FCE"), that both FC Vegas 20, LLC, and FC Vegas 39, LLC (the "Companies"), are wholly owned, through various wholly owned subsidiaries, by FCE. Further, FCE has submitted to the City of Las Vegas its most recent 10-K filing, which filing further details the ownership interest of FCE in the Companies.

Please feel free to contact me should you have any questions with regard to this matter.

Very truly yours,


Jennifer A. Victor, Esq.
Assistant General Counsel